

# PRESS RELEASE

## PRESSE INFORMATION

### **Braas Monier presents its Annual Report 2016**

- Operating performance 2016
  - Revenues of EUR 1,235.8 million (2015: EUR 1,256.7 million)
  - Operating EBITDA of EUR 194.1 million (2015: EUR 196.8 million)
  - Adjusted Free Cash Flow of EUR 78.6 million (2015: EUR 78.4 million)
  - Net leverage of 1.9 times (Net debt / Operating EBITDA) within the leverage target of 2.0 times or below on a pro-forma basis
  - Operating EBITDA / Net interest expense of 8.8 times (2015: 6.8 times)
- Goal set for profitable growth in 2017
  - Management has set the goal of moderately increasing revenues and operating income before exchange rate and consolidation effects
  - Sustaining Capex expected to be at a level of EUR 67 million, including Capex in acquired companies
  - Approximately EUR 15 million to be invested in future growth projects in 2017

For the full Annual Report 2016 and further information on the Group, please visit our website at [www.braas-monier.com](http://www.braas-monier.com) > Investor Relations > Reports & Presentations.

#### **About Braas Monier**

Braas Monier Building Group is a leading manufacturer and supplier of pitched roof products in Europe, parts of Asia and South Africa. The Group covers all steps of the manufacturing process, offering a comprehensive range of concrete and clay tiles for pitched roofs and is one of the few suppliers to also manufacture and sell complementary roofing components designed to cover various functional aspects of pitched roof constructions. The portfolio also includes ceramic and steel chimneys and energy system solutions. Braas Monier had operations in 36 countries and 121 production facilities and employed around 7,922 people as of 31 December 2016. The Company is headquartered in Luxembourg.

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