

BRAAS MONIER

BUILDING GROUP

Planned acquisition

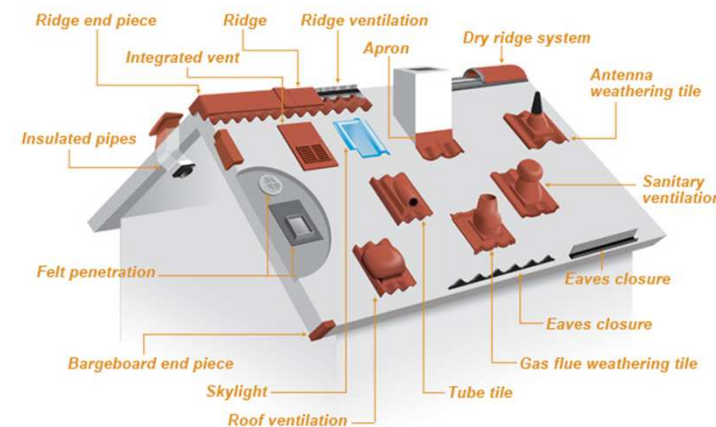
J.A. Plastindustri S/A (Denmark)

27 November 2015

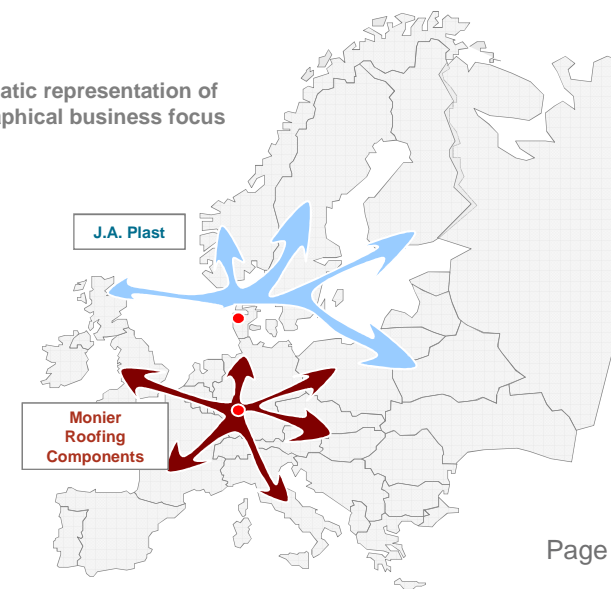
J.A. Plastindustri A/S (J.A. Plast), Denmark



- ▶ Nordic market leader in pitched roof outlets
- ▶ Product range covers components for roofing materials such as tiles, metal, fibre cement and asphalt shingles
- ▶ Product offer focuses on sanitary and roof space ventilation, skylights and complementary accessories
- ▶ Pure OEM business with more than 40 years experience
- ▶ Main business geographies are Northern Europe incl. the UK and Eastern Europe
- ▶ Enterprise Value of approx. DKK 156 million (approx. EUR 21 million¹)



Schematic representation of geographical business focus



¹ Based on an exchange rate of 1 EUR = 7.4602 DKK (as of 26 November 2015)